human resources and organisational development

CHECKLIST

Shared Parental Leave - Managers Checklist

Has a meeting been arranged to discuss possible leave dates	
Date of meeting	
Has the employee checked their eligibility for Shared Parental Leave	
Has maternity/adoption leave/pay ended or has a date been confirmed when it will end	
How much Shared Parental Leave does the employee have available for them to take	
Has the employee correctly completed a notice of entitlement to take SPL (SPL Notification and Intention Form)	
Has a notice to book leave been made	
Has a response to the notice to book SPL been given within 14 calendar days	
Has contact during SPL been discussed (up to 20 shared parental leave in touch days can be taken if agreed)	
What leave period/s has/have been arranged	
Is this Continuous Leave	
Is this Discontinuous Leave (requests for discontinuous leave can only be agreed at the line managers discretion)	
Date SPL Notification and Intention to take Leave form (MAT) or SPL Notification and Intention to take Leave form (ADOPT) sent to HR Support	

This checklist is intended as a guide for Managers who are dealing with Shared Parental Leave requests.

