## **HR & OD POLICIES**

human resources and organisational development











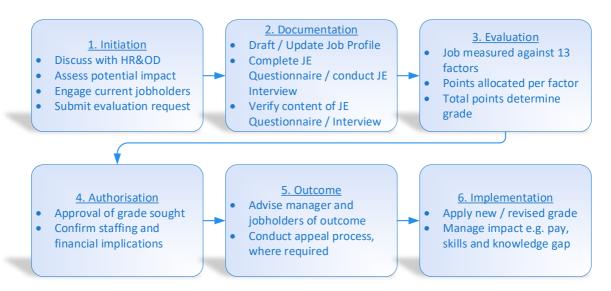
# Grading of Local Government & Craft Operative Posts

# **Procedure**



#### INTRODUCTION

The Council operates in a changing environment, where the provision of responsive, cost effective and efficient services require us to regularly review how we are delivering such services, including the need for new ways of working or changes in organisational structure. This may, in turn, involve changes to the roles and remits of posts. Where new posts are being established or existing posts are being changed, job evaluation is fundamental to determining the value of the post through the consistent application of a robust and transparent process.



In most cases, an evaluation will arise as part of a formal change process, however, it is recognised that, in exceptional circumstances an employee may seek to have the grade for their post re-evaluated if they consider that there has been a substantial increase in the demands and responsibilities of their role.

Prior to seeking the evaluation of a new post or the reevaluation of an existing post, managers and employees should seek guidance from HR&OD.

#### **SCOPE**

This procedure applies to all employees covered by the National Agreement for Scottish Joint Council Local Government Employees and Scottish Joint Negotiating Committee for Craft Operatives.

Posts are evaluated using the <u>Scottish Joint Council's Job Evaluation Scheme</u>, 3<sup>rd</sup> <u>Edition November 2015</u> which was designed to capture the range of job demand found across the entire job population of the Scottish Unitary Authorities, with the exception of the post of Chief Executive.

It covers the establishment of new posts, the process to make changes to existing posts and both manager and employee initiated regrading requests. Within the procedure there are flowcharts detailing the key steps and actions required for

managers and employees. Points to consider in advance of creating or amending posts are listed here.

#### DETERMINING THE GRADE OF A NEW POST

In circumstances where a manager is seeking to establish a new post which has not previously been graded, the <u>'Determining the Grade of a New Post'</u> flowchart should be followed.

As outlined, the Manager should draft a <u>Job Profile</u> and complete a <u>Job Analysis</u> <u>Questionnaire</u> and submit these to HR&OD for evaluation. A provisional grade can be indicated but would be subject to confirmation through evaluation.

HR&OD will evaluate the post using the <u>SJC Job Evaluation Scheme</u>, submit this to the HR Manager for authorisation and then advise of the outcome. For Craftworker posts, consideration will also be given to any supplements to be attributed to the post such as Supervisory or Market Forces rates. These will be also be subject to authorisation by the HR Manager.

#### 2. DETERMINING THE GRADE OF A VACANT POST

In circumstances where a manager is seeking to change the demands and responsibilities of a post, the '<u>Determining the Grade of a Vacant Post'</u> flowchart should be followed.

As outlined, minor changes to tasks and duties can be made to job profiles without impacting on the grade. Significant changes such as the addition or removal of supervisory duties and/or budgetary responsibility will require evaluation. HR&OD will assist in determining what changes have grade implications.

#### 3. RE-EVALUATING THE GRADE OF AN EXISTING POST

#### 3A. EMPLOYEE(S) REQUEST

In exceptional circumstances an employee may seek to have the grade for their post re-evaluated if there has been a substantial increase in the demands and responsibilities of their role, for example, line management responsibility or budgetary responsibility. The employee(s) should contact HR&OD to determine if the changes warrant re-evaluation. The <u>'Employee(s) Request a Regrading of their Post'</u> flowchart should be followed.

Regrading requests on the grounds of comparability with other jobs, either within the council, with other councils or nationally will not be progressed

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#### **3B. MANAGER REOUEST**

A Manager can request to re-evaluate the grade of a post if the demands and responsibilities of a post have increased, decreased or the post has never been subject to evaluation. The Manager should refer to the relevant <u>Job Role Profile</u> to determine this

The Manager should contact HR&OD to determine if the changes warrant reevaluation and if there are any implications for other posts. The <u>'Manager Requests a Regrading of a Post'</u> flowchart should be followed.

#### 4. REGRADING PROCEDURE

To enable a post to be re-evaluated, employee(s) must participate in a job evaluation interview and from this a revised Job Profile and Data Collection Form will be produced which summarises the interview. The Manager will be asked to verify the content accurately reflects the responsibilities of the post.

HR&OD will then evaluate the post using the <u>SJC Job Evaluation Scheme</u>, submit this to the HR Manager for authorisation and then advise of the outcome. For Craftworker posts, consideration will also be given to any supplements to be attributed to the post such as Supervisory or Market Forces rates. These will also be subject to authorisation by the HR Manager.

If the grade is evaluated higher than the current grade, the revised grade is effective from the date the written request was submitted.

If the grade is evaluated lower than the current grade, the revised grade will be effective from the start of the following calendar month from the date when the grade is approved.

If the revised grade is the same grade the employee is currently paid, no further action will be taken.

The process is further detailed in the 'Regrading Procedure' flowchart.

#### APPEALING THE GRADE OF A POST

Employee(s) have the right to appeal their grade outcome. The appeal process is detailed in the 'Appealing the Grade of a Post' flowchart.

Consideration should be given to the timescales for the appeal hearing to enable appropriate arrangements to be made.

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At the hearing, appellants will state their case and the Manager will respond to their case. The Chair may pose each party questions about their case.

There are three possible outcomes of the hearing:

- Appellants case is upheld (employee wins case)
- Appellants case is not upheld (employee loses case)
- Further investigation is required. Employees will be informed of this verbally and the hearing will be reconvened if required.

The decision of the Chair is final and there is no further right of appeal.

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# **Grading of Local Government & Craft Operative Posts**

### **Index of Documents**

#### Procedure

| Revision Date | Previous<br>Revision Date | Summary of Changes    |
|---------------|---------------------------|-----------------------|
| 17-09-2010    |                           | Creation of Documents |
| 08-07-2013    | 17-09-2010                | Procedure Reformatted |
| 08-07-2015    | 08-07-2013                | Format Update         |
| 05-10-2020    | 08-07-2015                | Full Revision         |

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